

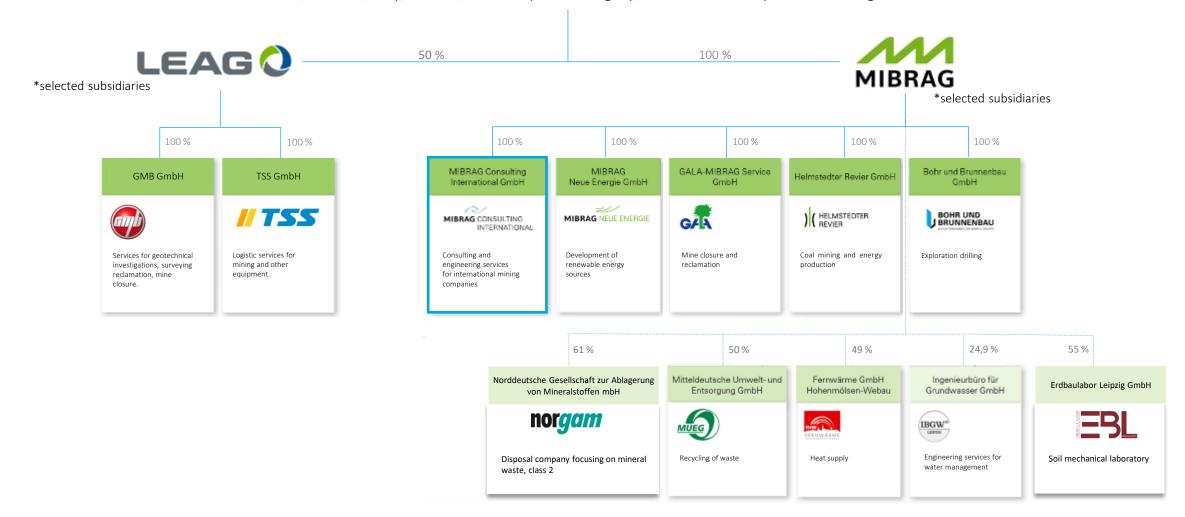
GENERAL INFORMATION EP HOLDING & MIBRAG CI

GENERAL INFORMATION ABOUT EP HOLDING



EPH

EPH is a vertically integrated energy group that owns and operates assets in the Czech Republic, Slovakia, Poland, Italy, the UK, Germany and Hungary, with their headquarters in Prague





LEAG

MIBRAG GmbH

- Wholly owned subsidiary of EPH
- Focus on mining and processing of lignite
- Operate two lignite mines in central Germany
- DIN EN ISO 50001 certified

Lausitz Energie Bergbau AG and Lausitz Energie Kraftwerke (LEAG)

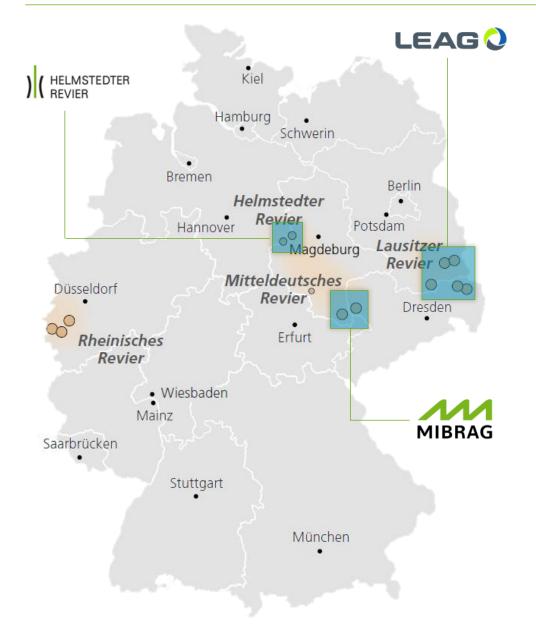
- Jointly owned by EPH and PPF Investments
 - Focus on mining and processing of lignite and power generations
- Operate four lignite mines and power plants in Lusatia
- DIN EN ISO 14001 and DIN EN ISO 50001 certified

MIBRAG Consulting International GmbH (MIBRAG CI)

- MIBRAG CONSULTING INTERNATIONAL
- Wholly owned subsidiary of MIBRAG
- Distribute Know-How of MIBRAG and LEAG
- International consulting along entire mining value chain
- Focus on open pit mining with continuous equipment, usage of IPCC systems

GENERAL INFORMATION ABOUT EP HOLDING

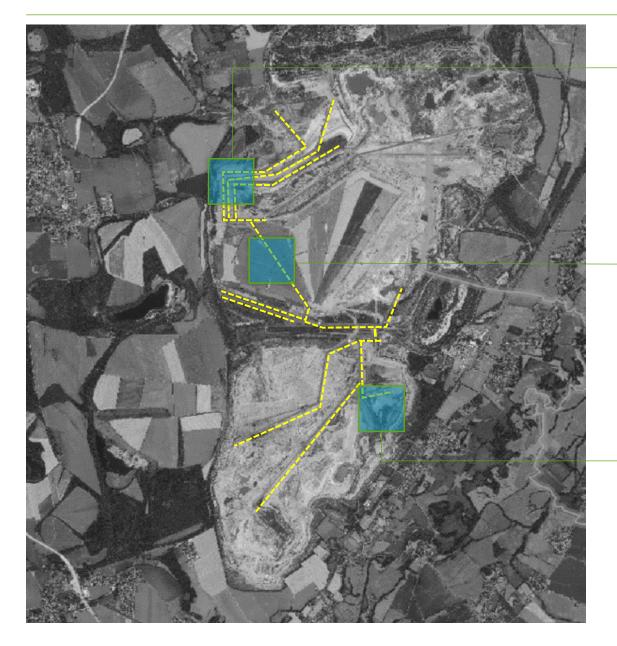
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Open cast mines in operation		Overburden removal (Mm³⁄a) ²⁰²³	Lignite mining (Mt/a) ²⁰²³	Dewatering (Mm³⁄a) ²⁰²³		
Profen	MIBRAG	24	5	45		
Schleenhain	MIBRAG	25	7	31		
Jänschwalde	LEAG 🔾	87	9	104		
Welzow-Süd	LEAG 🔾	87	12	46		
Nochten	LEAG 🔾	74	13	89		
Reichwalde	LEAG 🔾	34	6	88		
Σ		331	52	403		
Open cast mines under reclamation		Start	End (preliminary)			
Schöningen) (HELMSTEDTER REVIER	2016		2040		
Cottbus Nord	LEAG 🔾	2015		2042		

MIBRAG – PROFEN OPEN CAST MINE

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HANDLING

- Conveying system of 34 km
- Overland and shiftable conveyors
- Width of 1.6 2.0 m
- 2 Distribution points
- Trucks

INFRASTRUCTURE

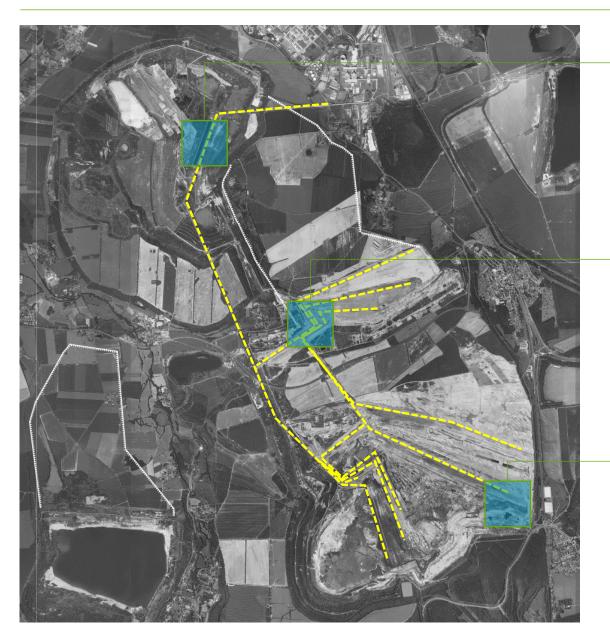
- Wind power park
- Stockyard of 300 kt
- 1 stacker and 1 reclaimer
- Coal laboratory and CQMS
- Water treatment facility

MINING

- 2 Spreaders
- 4 BWEs
- 3 Chain excavators
- Hydraulic excavators

MIBRAG – SCHLEENHAIN OPEN CAST MINE

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INFRASTRUCTURE

- Stockyard of 400 kt
- 1 stacker and 1 scraper
- Crushers and CQMS
- Water treatment facility
- Recycling of TPP waste

HANDLING

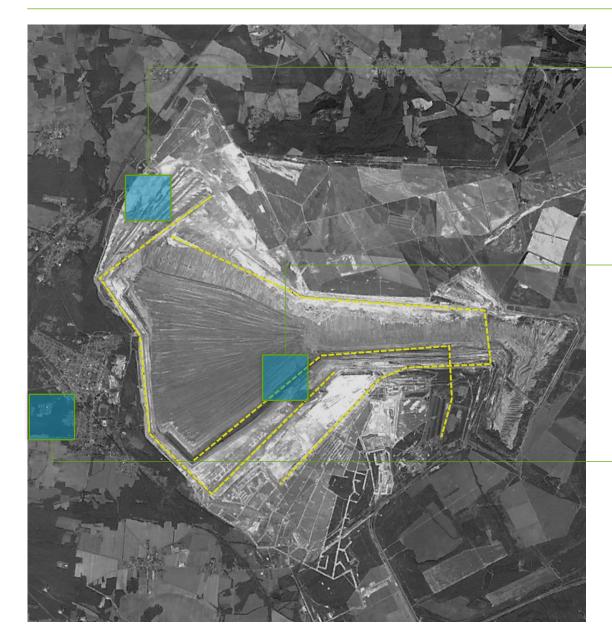
- Conveying system of 36 km
- Overland and shiftable conveyors
- Width of 1.6 2.0 m
- 1 Distribution point
- Trucks

MINING

- 2 Spreaders
- 6 BWEs
- 2 Chain excavators
- Hydraulic excavators

LEAG - OPEN CAST MINES (EXAMPLE OF WELZOW PIT)

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MINING

7 Spreaders

- 15 BWEs
- 20 Chain excavators
- Hydraulic excavators

HANDLING

- Conveying system of 110 km
- Overland and shiftable conveyors
- Width of 2.0 2.5 m
- Overburden bridge
- Trucks

INFRASTRUCTURE

- 3 Stockyards
- 6 Stockyard equipment units
- Water treatment facility
- PV park
- Wind power park





MIBRAG CONSULTING INTERNATIONAL GMBH

MIBRAG CONSULTING INTERNATIONAL

KEY FACTS

25

2

Successful cooperation with mining companies worldwide over **25** years

Distributing the know-how and experience of **two** big mining companies MIBRAG and LEAG

6,500

More than **6,500** experts in different fields related to mining

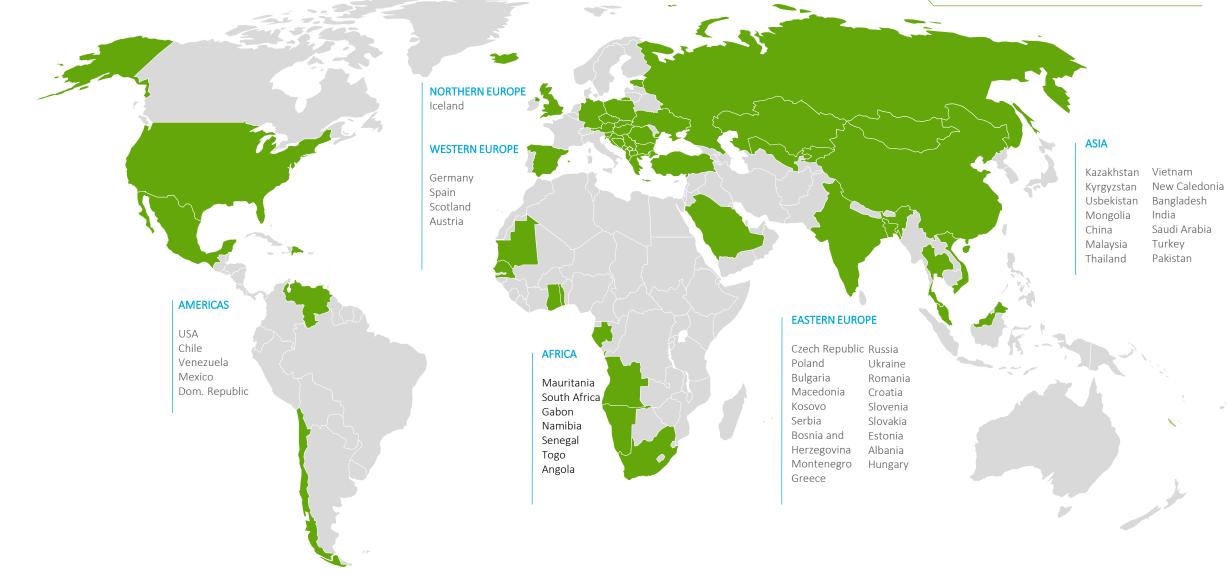
45

Realised and ongoing projects in 45 countries



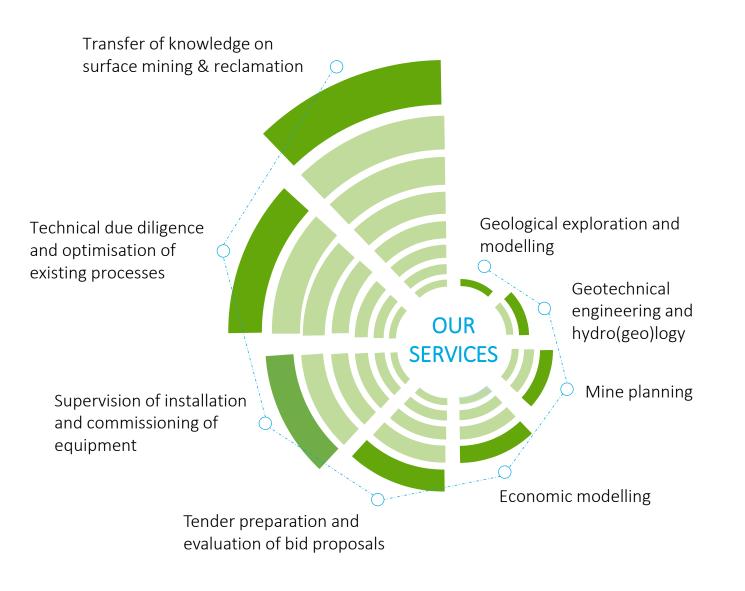
EXPERIENCE WORLDWIDE (MCI+LEAG CONSULTING)

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Geological Exploration

- Project evaluation and coordination
- Planning and implementation of drilling programs
- Geological mapping
- Sedimentology and Petrology
- Quality control of sampling routines and data management
- Correlation of geological, geochemical and geophysical results
- Geological and geotechnical core logging









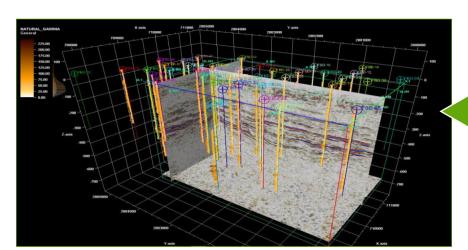


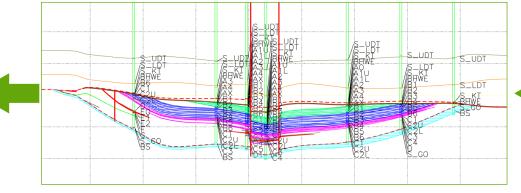
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Geological Modelling

- Evaluation of existing exploration data (development of a follow-up program, if necessary)
- Creation of geological databases
- Development of 3D-geological models (stratigraphic models, block models, etc.)
- Calculation of Resources according to international standards for selected commodities (e.g. JORC Code)

SLHOLENAME	SLTOP	SLBASE	SLINTERVAL	SLLITHTYPE	SLLITHDESC1	SLLITHDESC2
G_10587	0	1.3	1F11	SO		nxp
G_10587	1.3	1.6	1CL11	SL		nxp
G_10587	1.6	5.2	1CY11	CY1	f	nxp
G_10587	5.2	5.8	1sa11	SA		nxp
G_10587	5.8	5.8	S_NXP			
G_10587	5.8	7.8	cl2a	CL	f	kct3x
G_10587	7.8	8.6	1F12	F	cl	kct3x
G_10587	8.6	9.6	1F12	F	cl	kct3x
G_10587	9.6	11.4	1F12	fzz	cl	kct3x
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G_10587	33.5	36.5	fcl2	SA	cl	kct3x
G_10587	36.5	39.6	fcl2	CL	f	kct3x
G_10587	39.6	40.2	fcl2	F	cl	kct3x
G_10587	40.2	41.4	fcl2	GV	cy1	kct3x
G_10587	41.4	41.4	S_KCT			
G_10587	41.4	42.2	bsmt	CL3		bsmt
G_10587	42.2	42.8	bsmt	GR		bsmt
G_10587	42.8	46.3	bsmt	GR		bsmt



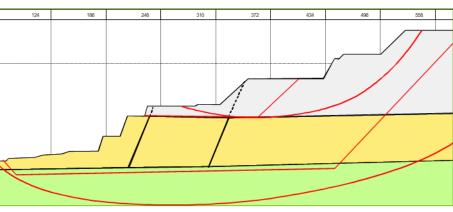


Geotechnical Engineering

- Assessment of existing data and reports on geotechnical conditions
- Planning (location, drilling method, drill hole depth, sample tube diameter and length, etc.) and supervision of geotechnical sampling during drilling and sampling programs
- Preparation of laboratory test program for soil samples (soil mechanical tests such as shear tests) suited to the specific site conditions
- Supervision of laboratory tests such as shear tests, consolidated-unconsolidated, etc.
- Setup of geotechnical models for various slope stability calculations (for final slope and active slope systems), under consideration of seismic loads, if necessary
- Dimensioning of batter/ berm configuration for hard and soft rock slopes
- Our geotechnical engineers are certified "assessor for slope stability"









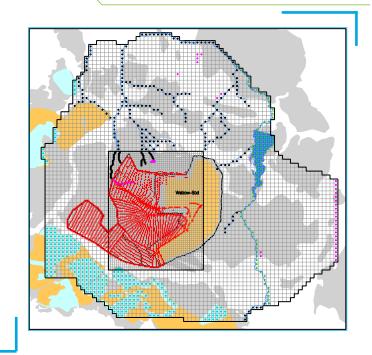
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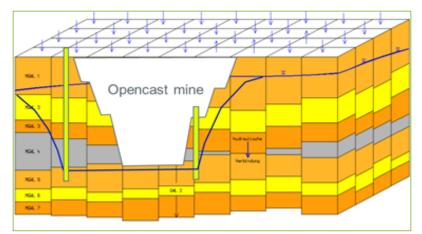
Hydro(geo)logy and Dewatering

- Creation of hydrogeological and hydraulic ground water models
- Goal: optimised dewatering requirements for safe opencast mining and dewatering forecasts
- Surface dewatering flow chart of rivers and flood protection for opencast mines
- Monitoring of all wells and pumping stations
- Controlled water collection, flood protection
- Control and compliance with limit values
- Targeted distribution of water in a dewatering system





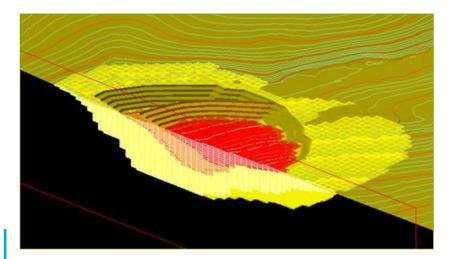


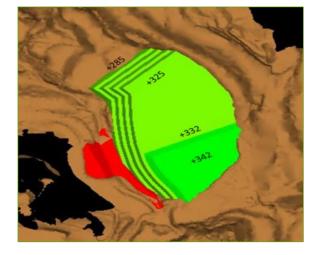


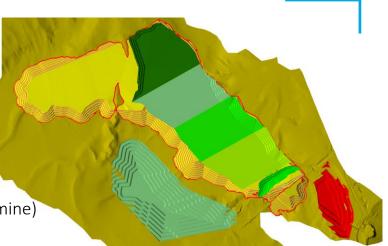
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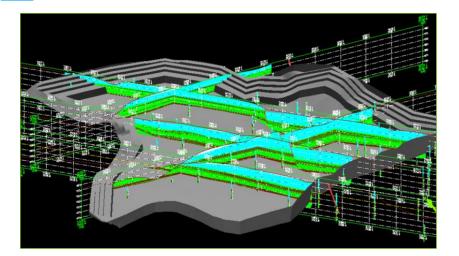
Mine Planning

- Calculation of minable reserves, economic pit shell optimisation
- Preparation of mine and dump designs
- Optimisation of existing mining processes both on the production side and on the dump side
- Selection of suitable material transport methods (e.g. conveyor, dump truck, road train)
- Preparation of a mass balance and production schedule for mine operation (short, medium, long, life of mine)
- Economic modelling of mining processes and profitability calculations
- Reserve reporting (JORC reporting)





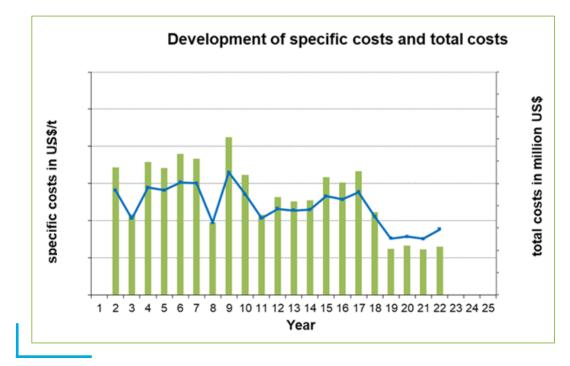


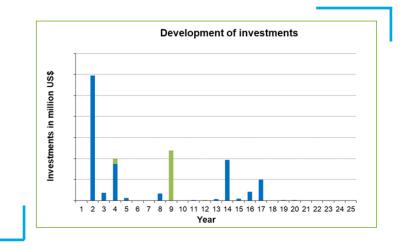


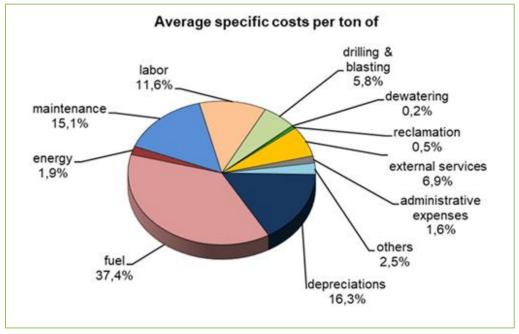
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Economic Modelling

- Financial evaluation of mining projects
- NPV, IRR, payback period, cost per tonne/ m³,OPEX, CAPEX
- Financial comparison of alternative mining options
- Calculation of mine closure costs







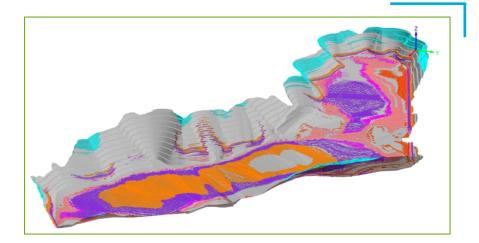


Transfer of knowledge on surface mining & reclamation

- Tailor-made training courses
- Training based on practical experience, process and successfully applied technologies along the mining value chain within the MIBRAG-LEAG-Group
- Site visits to LEAG/ MIBRAG lignite operations
- Mine planning, geotechnical engineering
- Hydrology, Hydrogeology







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Tender preparation & evaluation of bid proposals

- Preparation of tender documents for clients
- Independent review of tender documents prepared by client
- Ensuring equal opportunities for all tenderers
- No unjustified reference of brands or types of equipment
- Assist in technical and financial evaluation of tender proposals
- Ensuring unbiased evaluation in line with international standards of the procurement guidelines
- Review of prices and data
- Report of tender evaluation including recommendations for approval or rejection



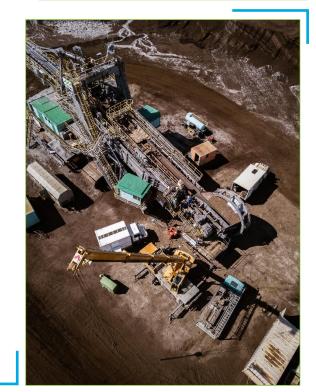




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Supervision during installation & commissioning of equipment

- Ensure design of equipment (mobile and stationary) is in accordance with tender specifications
- Aim to unify technical solutions as much as possible
- Attendance at design meetings and workshop tests (main components)
- Participation in factory acceptance tests and verification of delivered equipment in respect to compliance and conformity with technical specifications
- Supervision of commissioning tests and trial run operation
- Supervision of warranty tests and issuing of completion and acceptance certificates
- Assistance in negotiations and settlement of any claims by the owner, (sub)contractor, and supplier
- Assistance in negotiations and settlement of any disputes in connection with, or arising out of the contract

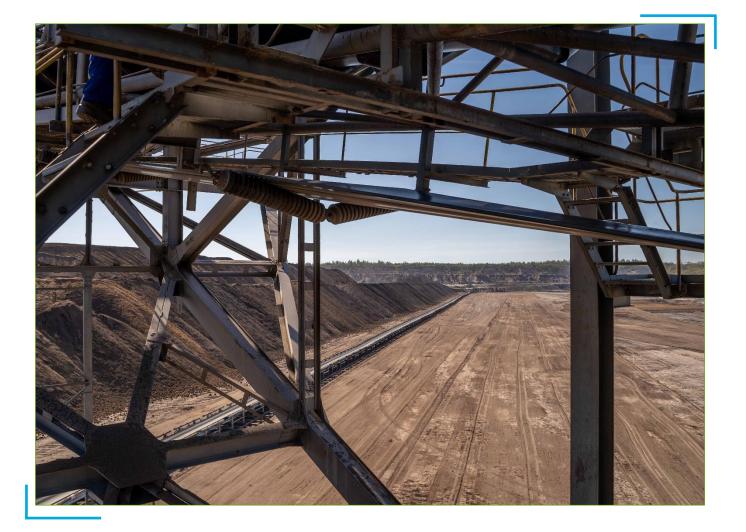




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Technical due diligence & optimisation of existing processes

- Coordination of external technical, legal and financial consultants/ banks
- Evaluation of current mining situation, including geology, hydrology, hydrogeology, geotechnical, Reserve/ Resource estimation
- Development of different market scenarios (energy/ commodity prices/ political)
- Analysis of organisational structure
- Analysis of equipment, maintenance, infrastructure maintenance philosophy
- Assessment/ plausibility check recultivation & mine closure plans, recultivation provisions
- Risk assessment & classification



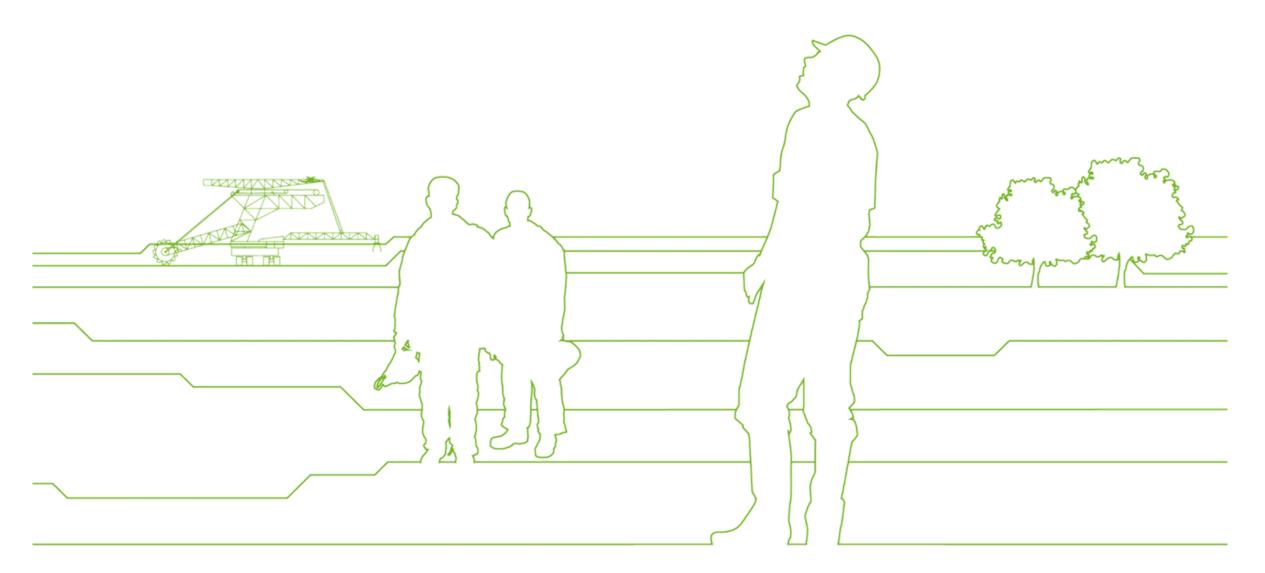
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Project Management and Monitoring

- Coordination, review and approval of detailed design, manufacturing, supply and installation, commissioning works performed by Contractor
- Control of critical path activities, minimise delays and conflicts, identify possible issues, assist owner in mitigating risks for future conflicts
- Anticipate & identify potential difficulties/ delays in implementation of project and effect on implementation schedule, develop & implement steps to overcome these and to avoid delays
- Evaluation and supervision of technical amendments and changes in scope of work
- Review of invoices and reconciliation with completed works recommendation for payment
- Enforcement of regular project reports on project implementation (including technical aspects)
- Establishment of effective time and cost control instruments
- Coordination and witnessing of functional and operational tests
- Review and confirmation of acceptance certification
- Analysis of the performance tests











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